

TENT TRACKER 2017:

WHAT THE WORLD THINKS OF REFUGEES



TENT

PUBLIC PERCEPTIONS

January 2017, 12,527 online respondents



Australia

1,001



Canada

1,009



France

1,001



Germany

1,003



Greece

1,000



Hungary

1,001



Italy

1,001



Serbia

1,000



Sweden

1,006



Turkey

1,001



UK

1,003



USA

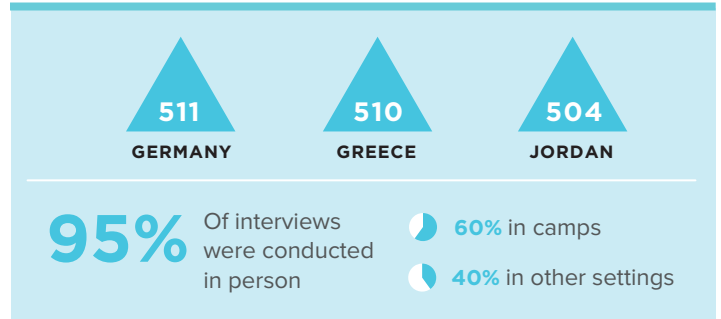
1,501

Methodology and Sample mirror Tent Tracker 2016, with the addition of Italy

REFUGEE VOICES

Fieldwork was conducted in August and September 2016.

1,525 interviews with refugees across three countries:



HIGH DEGREE OF UNDERSTANDING AND CONCERN FOR REFUGEES

NEARLY

9 IN 10

see wars as the cause of the refugee crisis

MORE THAN

6 IN 10

concerned about refugees' wellbeing due to conflict faced

REFUGEE CRISIS VERY HIGH ON GLOBAL PUBLIC AGENDA

Main National & Global Concerns

86%

Healthcare Provision

86%

Economy in your country

82%

Terrorism

80%

Education

77%

THE REFUGEE CRISIS

75%

The rise of political extremists

GREATER EMPATHY

Core factors that *would* raise empathy amongst the less sympathetic

1 KNOWING 90% OF REFUGEES SEE INTEGRATION AS IMPORTANT (AS PER REFUGEE VOICES)

2 KNOWING REFUGEES FROM SIMILAR COUNTRIES INTEGRATED WELL PREVIOUSLY

3 KNOWING NEARLY ALL REFUGEES WANT TO WORK

4 IF OTHER COUNTRIES AGREED TO TAKE IN MORE REFUGEES

RELIGION DOESN'T MATTER

66% SAID ALL REFUGEES SHOULD BE HELPED EQUALLY REGARDLESS OF THEIR RELIGION



REFUGEE VOICES

ABOUT REFUGEES

8 IN 10

REFUGEES LEFT THEIR HOME COUNTRY TO FLEE WAR OR CONFLICT

87%

OF REFUGEES FELT THEIR LIFE WAS IN DANGER IN THEIR HOME COUNTRY

NEARLY

9 IN 10

MALE REFUGEES WERE WORKING OR STUDYING BEFORE LEAVING HOME



2 IN 5

MALE REFUGEES HAD ATTENDED COLLEGE OR RECEIVED A HIGHER EDUCATION DEGREE



INTEGRATION



9 IN 10

REFUGEES ARE CONFIDENT THEY'LL BE ABLE TO INTEGRATE INTO THEIR HOST COUNTRY'S SOCIETY



9 IN 10

REFUGEES FELT INTEGRATION WAS IMPORTANT

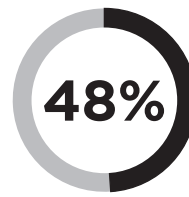
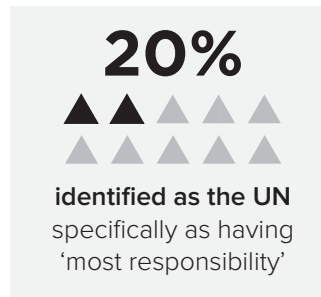
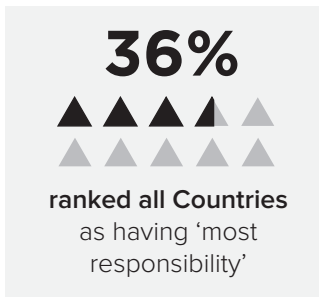


8 IN 10

REFUGEES WANT TO MEET MORE PEOPLE IN THEIR HOST COUNTRY

A GLOBAL RESPONSIBILITY TO TACKLE CRISIS

COMMON NATIONAL PERCEPTIONS

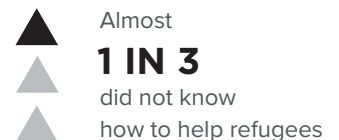
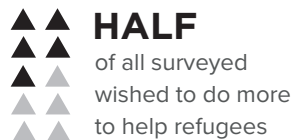


were proud of their country's response to the refugee crisis



thought their country has done more than others

A DESIRE TO DO MORE

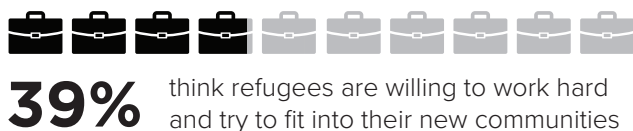


INITIATIVES THAT HELP REFUGEES TO INTEGRATE: A POSITIVE INFLUENCE ON PUBLIC OPINION



Support for the above particularly strong in Australia, Canada, Germany & Sweden

POSITIVE ATTITUDES TOWARDS REFUGEES WORKING



KEY INFLUENCERS ON PUBLIC OPINION



Talking with friends and family | Images of refugees' suffering | Listening to a radio or TV interview



Imagining themselves in their situation | Newspaper/magazine articles | Seeing a film or TV show



Watching an online video | Reading someone else's opinion | Reading social media posts

REFUGEE VOICES

DESIRE TO WORK



8 IN 10 REFUGEE MEN ARE SEEKING WORK BUT EITHER CAN'T FIND ANY OR ARE PREVENTED DUE TO RESTRICTIONS

LEARNING THE LANGUAGE



REFUGEES IN GERMANY ARE LEARNING GERMAN WITH CLASSES WIDELY AVAILABLE



REFUGEES IN GREECE TRYING TO LEARN THE LANGUAGE BUT CLASSES LESS AVAILABLE

GRATITUDE



8 IN 10

REFUGEES SAID THE MOST VALUED ASPECT OF THEIR NEW HOST COUNTRY WAS THAT THEY 'FEEL SAFE HERE'



75%

SAID THE ONE MESSAGE THEY WOULD SHARE WITH THEIR HOST COUNTRY WAS 'THANK YOU'